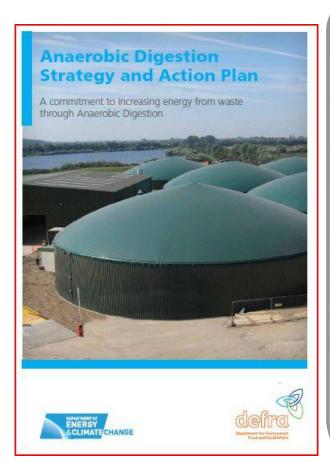


### AD Strategy/Action Plan



- Published June 2011. About increasing energy from waste through AD
- Progress report published last year
- Most actions will be completed this year
- Chance to take stock of what has been achieved and how to take forward in the future

### The AD landscape (February 2013)



Total: 106 plants

Waste feedstocks: 47 plants

Farm feedstocks: 42 plants

Industrial: 17 plants

 54 when AD Strategy published

#### Work areas in the AD Action Plan

Improving our understanding of the AD baseline

**Building UK skills** 

**Building safe and secure** markets for digestate

Raising awareness of AD — Community AD and localism

**Building markets for biomethane and transport fuels** 

**AD** in the rural community

**Finance** 

Regulation



### Regulation

- Many changes/simplifications introduced by the Environment Agency:-
  - New Standard Rules for permits
  - Framework for assessing novel inputs
  - Changes to the Quality Protocol and PAS 110
  - Development of a Quality Protocol for Biomethane
- New Biowaste Regulatory Forum
- New permitted development rights introduced by DCLG for small on-farm AD plants

#### **Finance**

- AD Loan Fund established. Two loans offered:
- £800k to Malaby Biogas (Wiltshire), 20,000 tonnes capacity
- £850k to Emerald Biogas (North East), 50,000 tonnes capacity
- AD also included within scope of Green Investment Bank. Already two investments.
- Other actions to facilitate investment e.g. the WRAP/ADBA due diligence templates

#### **Knowledge and Understanding**

- Baseline report published September 2011
- Updated information on plants, benefits and research via the portal
- Feedstocks portal
  [www.wrap.org.uk/FWRP]



Building safe and secure markets for digestate

- Field trials on digestate use in agriculture and knowledge awareness are ongoing
- Trials of use in landscape and regeneration
- Reports published include:-
  - Digestate enhancement and novel products
  - Market expectations

### Training and Skills

- National Occupational Standards developed by EU Skills
- Work in progress needs to be reviewed
- Also need for training providers to consider whether they need to change courses etc to meet the NOS.

# Raising awareness of AD – Community AD and localism

- Case studies of different types and scales of operation
- Driving Innovation in AD including focus on small scale. Two phases.
- Four projects specifically on small scale being taken forward to demonstration stage

# Building markets for biomethane and transport fuels

- Report by Low Carbon Vehicle Partnership on HGV cost modelling
- ■£9.5 m low carbon truck programme launched



#### Questions

- In which areas have there been most and least progress?
- Awareness of Strategy work, for example on digestate or Driving Innovation?
- How helpful have the actions been in getting projects off the ground?
- Have the barriers to AD changed since the Strategy started?
- What are the top priorities now and how should the industry take these forward?

## The food waste resources portal released in May 2013 via <a href="www.wrap.org.uk/FWRP">www.wrap.org.uk/FWRP</a>

#### **Food Waste Resources Portal**

A collection of food waste reports from across the UK



All sectors

Food waste from all sectors



Commercial and Industrial (C&I)

Reports - food waste from the C&I sector







Households

Reports - food waste from households



Local authorities

Reports - food waste from local authorities



#### Supply chain

Reports - food waste from the supply chain

#### About the portal

The Food Waste Resources
Portal is a signposting tool which
provides links to the most up to
date and relevant sources of data
on the different sources of food
waste which could be used as
feedstock for anaerobic digestion.

Read the guidance note for more information

#### Statistical resources

National Statistics Publications Hub School population statistics by local authority area

#### Other links and resources

NISP

WasteNet

**Environment Agency** 

The Food Waste Network

### **Driving Innovation in AD (DIAD)**

## DIAD-I Demonstrations are taking place now and will be reporting over the next 9 months

- Evergreen Gas Ltd
- Aardvark EM Ltd
- Cranfield University

## DIAD-II is under way with 11 feasibility projects currently on-going for delivery in June 2013

Launched in November 2012, DIAD-II had 4 work streams:

- Scaling of AD technology
- Processing and enhancing digestate
- Using heat in AD
- Proof of market, AD technologies

#### **Investor day – September 2013**

#### **Demonstration Phase**

Four projects progressing through the demonstration phase

#### It's purpose:

- To establish parameters
- Benefits at the full scale
- De-risk the technology post demonstration
- Cost benefit analysis
- Industry visits
- A business case for approaching the market

#### **DIAD-II Feasibility Projects**

Company	Project
BRE	Small scale heat Distribution Networks
CNG Services Ltd	Low cost biomethane enrichment
Community By Design	Micro-urban community digester system
Cwm Harry Land Trust	Efficient use of AD by-products – profitable phosphate recycling
Farm Gas Power	De-gritting and SIDCOM
Fiberight	Cellulosic Fibre cleaning for high throughput AD
Harper Adams Energy	Recycling Nutrients and Water from Digestate
Methanogen	Dry AD for farm yard manures
NNFCC	Biogas networks
Perceptive Engineering	Optimisation of small scale AD
Safe Training Systems	Siloxane testing in Biogas

www.wrap.org.uk/diadii

#### **Agriculture Update**

Latest bulletin on *DC-Agri* project:

http://www.wrap.org.uk/dc-agri

The update focuses on how better digestate management can improve nitrogen use – extension to work on ammonia losses & storage requirements

Manner-NPK now includes food-based digestate as a material type

www.planet4farmers.co.uk/manner





### **Markets for Digestate**

'Enhancement and treatment of digestates from anaerobic digestion'.

http://www.wrap.org.uk/node/13207



'Market expectations and requirements for digestate'

http://www.wrap.org.uk/content/mar ket-expectations-and-requirementsdigestate



#### **Landscaping & Regeneration**

## 15 field trials including digestate use in landscape and regeneration projects across the UK 2012-2014

- Energy crops on brownfield/ marginal land
- Sports turf fertiliser and turf production

## All projects will have an associated knowledge exchange programme

- Dedicated WRAP site with links to project websites
- Course materials for higher education
- Journal and trade magazine articles
- Project bulletin 1<sup>st</sup> year results (June)
- Events and site visits
- Sector body engagement
- Third party conferences



#### PAS110 Update – April 2013

- Technical projects consultation closed on 16<sup>th</sup> April 2013:
  - Digestate stability (RBP) test
  - Digestate PTE limits
  - Pasteurisation requirement for non-ABP inputs
- The results will feed into the PAS110 review
- BSI process due to being in May with updated PAS expected late 2013



#### **Rural Communities Renewable Energy Fund**

- Launching this spring
  - Finance for rural communities for initial development work for renewable energy schemes.
  - Stage 1 grant of up to £20,000 to pay for an initial feasibility report.
  - Stage 2 unsecured loan of up to approximately £130,000 to pay for detailed business planning and planning applications.
  - Loans are repayable on financial close.
  - Premium will be payable on repayment of the loan.
- The fund will be open in Spring 2013, and will be open to many renewable technologies including AD
- The project needs to benefit rural communities in England

#### **Scotland Update – Community AD**

## **Feasibility Support for community Scale AD**

- Waste (Scotland) Regulations 2012 –
   Requirement for Local Authorities to collect food waste separately
- Aims to 'plug' the geographical gaps in AD in Scotland
- Up to £10,000 support
- http://www.zerowastescotland.org.uk/conte nt/application-form-funding-supportfeasibility-studies-community-scale-adori005-100





#### **Wales Update**

## There are currently 6 plants operating in Wales:

- 3 Waste fed processing 34,500 tpa
- 3 Farm Fed processing 88,680 tpa

#### **Research:**

A WRAP Cymru project; "Assessing the Costs and Benefits for Production and Beneficial Application of Anaerobic Digestate to Agricultural Land in Wales" is due to complete in summer 2013





Lodge Farm Digester, Wrexham

#### **Conclusions**

- Very active programme of work in the UK
- Focus on food waste treatment but also work on innovation and small scale farm systems
- Digestate and biogas management and development vital
- Experience in food waste minimisation and collection
- Actively looking for opportunities to develop and share knowledge.